PURCHASER QUESTIONNAIRE

Please complete this questionnaire and submit it to me.

Purchaser One

Last Name _____ First Name _____

Birthday ____ /____/_____ Home # _____ Cell # _____

Social Security #_____

Driver's License #_____

Home Address _____

City _____ State _____ ZIP _____

Preferred Email _____

Purchaser Two

Last Name _____ First Name _____

Birthday (Month and date only) ____ /____ Home # _____ Cell # _____

Social Security #_____

Driver's License #_____

Home Address _____

City _____ State _____ ZIP _____

Preferred Email _____

Purchaser Three

Last Name _____ First Name _____

Birthday (Month and date only) ____ /____ Home # _____ Cell # _____

Social Security # _____

Driver's License #_____

Home Address _____

City _____ State _____ ZIP _____

Preferred Email _____

If there are additional Purchasers/Borrowers, please provide on an additional sheet.

Who would you prefer me to use as the main contact? _____

When do you need to be out of your current home?
_____

FINANCIAL INFORMATION

Mortgage Company

Name of Lender_____

Contact Person/Loan Officer_____

Phone Number_____

Are you utilizing any program to provide a deposit or closing cost?

☐ Yes   ☐ No

Do you authorize me to order title Insurance and settlement services? (billed by provider)

☐ Yes   ☐ No

Do you authorize me to order a survey of the property? (billed by provider)

☐ Yes   ☐ No

PROPERTY INFORMATION

Address of property _____

Type of Residence   ☐ Single Family   ☐ Townhome   ☐ Condominium   ☐ Multifamily

Age of Home _____

Bedrooms _____   Bathrooms _____   Living Space (Sq. Ft) _____   Lot Size (Sq. Ft) _____

Pool?   ☐ Yes   ☐ No

Septic?   ☐ Yes   ☐ No

Well water?   ☐ Yes   ☐ No

Gas or Oil Heat?_____

Propane?   ☐ Yes   ☐ No

Type of Garage? ☐ Attached ☐ Not Attached ☐ 1 Car ☐ 2 Car ☐ 3 Car OTHER _____

HOA Association ☐ Yes ☐ No

Does it have solar, are they ☐ Leased ☐ Owned ☐ PPA (Purchase Power Agreement)

Are there any additional special features that make your home or this transaction unique? _____

Marital History

Marital status _____

Date of Marriage _____

Maiden Name _____

Date of Divorce/Separation/Marital Separation Agreement (provide copy)_____

Does anyone else have an interest in the property through spousal/ marital/civil union or Homestead rights?_____

Do you have any additional questions or comments? _____
_____
_____
_____

Has deposit been made? _____

To whom was deposit forwarded (provide copy of deposit check)?_____